

Add savings or change savings level

SuperLife's superannuation scheme (AS/1068)

Use this form: To start saving or change your savings level, if you are an Individual Member of SuperLife and you already belong to SuperLife for insurances and/or savings. Send completed form to SuperLife at superlife@superlife.co.nz or post to us at P.O. Box 105262, Auckland 1143.

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Your details

Name:

Email:

Home address:

IRD number: - - (You must enter your IRD number)

PIR ("Prescribed investor rate"): (tick one box) 10.5% 17.5% 28%

SuperLife number:

Date of birth: / / (dd/mm/yyyy)

Phone: ()

Post code:

Your PIR will be 28% unless you qualify for a 10.5% or 17.5% rate – see the PIR guide for more information.

Savings amount

Regular savings

I want to contribute to **SuperLife** savings of \$ _____ on the following frequency

Weekly – Day of the week: _____

Fortnightly – Start date: _____

Monthly – Day of month _____

Lump sum savings

I have made an internet banking transfer to the SuperLife account: 12 3244 0039562 00 of \$ _____

Investment strategy

If you have not previously made an investment strategy decision, or wish to change your current decision, complete the investment strategy form on the back.

Signature

I authorise **SuperLife** to deduct the indicated regular monthly contributions from my bank account. I confirm that I have previously received the investment statement for the SuperLife superannuation statement and my elections above are in accordance with it.

Your signature: _____ **Date:** / / (dd/mm/yyyy)

